

Date

Patient
Street Address
City, State Zip Code

Dear Patient,

Copper Bend Family Dental would like to welcome you to our practice. It is where we get to the root of the problem. We are pleased that you have chosen us to care for your dental needs. We pride ourselves on making dentistry a pleasant experience. Our commitment is to provide you with the best dental care possible. We want to make you proud to smile.

One of our goals is to help you keep your teeth for a lifetime. We can reach this goal only by keeping you well informed at all times. This letter is to let you know what to expect during your first visit.

During your first visit, I will conduct a thorough examination of your mouth, teeth, gums and soft tissue and complete a cleaning. The exam may include necessary x-rays to accurately determine the condition of your oral health. Following a careful diagnosis, we will discuss a treatment plan suitable to your needs. When treatment is indicated, we will try to restore optimum dental health in a few well-planned visits.

Enclosed you will find a health questionnaire and consent forms. Please complete the questionnaire and bring the forms with you to your first visit. If you have dental insurance, please make sure to bring your card and a photo ID with you.

If you have any questions, please do not hesitate to give us a call. We look forward to seeing you on _____.

Yours in dental health,

Dr. Jessica Lavalley, D.M.D

PATIENT REGISTRATION

Patient Number	ABC			Today's Date	
Patient's Name	Sex: M F	Birthdate	Age		
Home Address	City	State	Zip		
Please Circle One: Single Married Separated Widow		Soc. Sec. #	Your E-mail Address		
Home Ph. #	Cell Ph. #	Work Ph. #	How Long Employed		
Your Employer		Mother's DOB	Father's DOB		
Are you a full time student? <input type="checkbox"/> Yes <input type="checkbox"/> No If patient is minor we need:		Driver's License #	Relationship		
Person responsible for account		Spouse's (parent's) Soc. Sec. #	Work Ph. #		
Name of spouse (parent if minor)		Cell Ph. #			
EMERGENCY INFORMATION					
Name, address, & telephone of a relative not living with you					

Reason for this visit
How did you hear about our office?

DENTAL INSURANCE INFORMATION (Primary Carrier)	If you have double digit insurance coverage, complete this for the 2nd coverage
Insured's name	Insured's name
Insured's employer	Insured's employer
Insurance Co	Insurance Co
Insurance Co Address	Insurance Co Address
Phone #	Phone #
DOB	DOB
SS#	SS#
Group #	Group #
Local #	Local #

FINANCIAL POLICY

Thank you for choosing our office as your dental healthcare provider. We are committed to providing you with the highest quality lifetime dental care, so that you may attain optimum oral health. The following is a statement of our financial policy, which we require that you read, agree to, and sign prior to any treatment. Please note that payment of your bill is considered part of your treatment. Payment is due at the time service is provided. Our office accepts cash, personal checks, MasterCard Visa and Discover. Outside financing is available upon request and approval.

Please check if you would like more information about financing options.

Please Note: Returned checks will be subject to additional fees. In the case it becomes necessary for our office to enlist a collection service and/or legal assistance, you will be responsible for any collection and/or legal charges up to 35%.

Do You Have Insurance?

- As a courtesy to you we will help you process all your insurance claims. Please understand that we will provide an insurance estimate to you, however it is not a guarantee that your insurance will pay exactly as estimated. Your insurance company and your plan benefits ultimately determine the amount paid. We will, of course, do all we can to make sure your estimate is as accurate as possible.
- All charges you incur are your responsibility regardless of your insurance coverage. We must emphasize that as your dental care provider, our relationship is with you, our patient, not with your insurance company. Your insurance policy is a contract between you, your employer, and your insurance company. Our office is not party to that contract.
- Our practice is committed to providing the best treatment for our patients and we charge what is usual and customary for our area. You are responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates.
- We ask that you sign this form and/or any other necessary documents that may be required by your insurance company. This form instructs your insurance company to make payment directly to our office.
- We ask that you pay the deductible and co-payment, which is the estimated amount not covered by your insurance company, by cash, check, MasterCard, Visa, or Discover at the time we provide the service to you.
- Insurance payments are ordinarily received within 30-60 days from the time of filing. If your insurance company has not made payment within 60 days, we will ask that you contact your insurance company to make sure payment is expected. If payment is not received or your claim is denied, you will be responsible for paying the full amount at that time.
- We will cooperate fully with the regulations and requests of your insurance company that may assist in the claim being paid. Our office will not, however, enter into dispute with your insurance company over any claim.

We thank you for the opportunity to serve your dental health care needs and welcome any questions you may have concerning your care or our financial policy.

Consent:

I HAVE READ, UNDERSTAND AND AGREE TO THE ABOVE TERMS AND CONDITIONS. I AUTHORIZE MY INSURANCE COMPANY TO PAY MY DENTAL BENEFITS DIRECTLY TO MY DENTAL OFFICE. I understand that responsibility for payment for Dental Services provided in this office for myself or my dependents is mine and payable at the time services are rendered unless financial arrangements have been made. I further understand that a finance, rebilling, collection charge and/or attorney fee will be added to any overdue balance. By signing below, you are authorizing us to call you at any number you provide including calls to mobile/cellular or similar devices for any lawful purpose. You agree to pay any fees or charges that you may incur for an incoming call from us, and/or outgoing calls to us, to or from any such number, without reimbursement from us.

Patient Signature (Parent if child)

Date

Copper Bend Family Dental

MEDICAL HISTORY

PATIENT NAME _____ Birth Date _____

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

- Are you under a physician's care now? Yes No If yes, please explain:
Have you ever been hospitalized or had a major operation? Yes No If yes, please explain:
Have you ever had a serious head or neck injury? Yes No If yes, please explain:
Are you taking any medications, pills, or drugs? Yes No If yes, please explain:
Do you take, or have you taken, Phen-Fen or Redux? Yes No
Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates? Yes No
Are you on a special diet? Yes No
Do you use tobacco? Yes No
Do you use controlled substances? Yes No

Women: Are you Pregnant/Trying to get pregnant? Yes No Taking oral contraceptives? Yes No Nursing? Yes No

Are you allergic to any of the following? Aspirin Penicillin Codeine Local Anesthetics Acrylic Metal Latex Sulfa drugs
Other If yes, please explain: _____

Do you have, or have you had, any of the following?

Table with 4 columns of medical conditions and Yes/No response options. Includes conditions like AIDS/HIV Positive, Diabetes, Hemophilia, Radiation Treatments, etc.

Have you ever had any serious illness not listed above? Yes No _____

Comments: _____

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

SIGNATURE OF PATIENT, PARENT, or GUARDIAN _____ DATE _____

Copper Bend Family Dental
Your Privacy Is Important to Us

Acknowledgement of Receipt of Notice of Privacy Policies

I have received a copy of the Notice of Privacy Practices of Cummins Family Dental. I hereby authorize, as indicated by my signature below, to use and to disclose my protected health information for any necessary clinical, financial, and insurance purpose, as authorized in the Patient Consent form.

Print Name

Address

Signature

Date

Please check your preferred means of communication:

- You may contact me at my home telephone number _____
- You may contact me on my mobile telephone number _____
- You may contact me on my work telephone number _____
- You may send me an email at: _____
- Other _____

Please list authorized persons with whom we may discuss your Protected Health Information (PHI) in addition to custodial parents and legal guardians:

- 1. _____ Date Added / Removed: _____
- 2. _____ Date Added / Removed: _____
- 3. _____ Date Added / Removed: _____

In addition I give my permission to send PHI via e-mail in an unencrypted format to any referring doctors.

For Office Use Only:

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communication barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining the acknowledgement
- Other (Please Specify) _____

Staff Person Initials _____



Copper Bend Family Dental
Dr. Jessica J. Lavallo, D.M.D
 Creating Happy, Healthy Smiles!

Dental History

What is the most important thing to you about your visit today? _____

How did you hear about Copper Bend Family Dental? _____

Date of your last dental exam? _____

Date of your last cleaning? _____

Please Circle Yes or No to the Following

Do you have any sensitivity/pain in your mouth?	Yes	No
Do you have broken/chipped teeth you want repaired?	Yes	No
Do you have amalgam/old fillings you want replaced?	Yes	No
Do you want your teeth professionally whitened?	Yes	No
Do you have missing teeth you want replaced?	Yes	No
Do you want your teeth straightened?	Yes	No
Do you want any old crowns replaced for any reason?	Yes	No
Do you grind/clench?		
Yes	No	
Do you experience bad breath?	Yes	No
Do you have loose or shifting teeth?	Yes	No
Do you have swollen, painful, or bleeding gums?	Yes	No
Do you have TMJ or jaw joint pain?	Yes	No
Do you have swelling or pain from a possible tooth infection?	Yes	No